

Where You Bank Matters!

Put your lawyer trust account funds in one of the Leadership Institutions listed below. These institutions are committed to maximizing the rate of return on IOLTA accounts.

VISIONARY

Pays at least 1.25% interest and charge no service fees

Beneficial State Bank

Craig Hill (503) 200-5512
chill@beneficialstate.com
Linda Merrill (503) 445-2157
lmerrill@albinabank.com

Columbia Bank

Elise Bouneff (503) 542-8560
elise.bouneff@therightbank.com
Gwyn Hilden (503) 736-6034
gwyn.hilden@therightbank.com

Heritage Bank

Kristen Connor (503) 306-5360
kristen.connor@heritagebanknw.com

Lewis & Clark Bank

Tessah Danel (503) 212-3131
tdanel@lewisandclarkbank.com

Northwest Bank

Angela DeVita (503) 905-3210
angela.devita@northwest-bank.com
George Lekas (503) 906-3950
george.lekas@northwest-bank.com

OnPoint Community Credit Union

Stephanie Cannon (503) 944-6421
stephanie.cannon@onpointcu.com

Pioneer Trust Bank

New Accounts (503) 363-3136, ext. 208
newaccounts@pioneertrustbank.com

Washington Trust Bank

Nick Levine (503) 616-7882
nlevine@watrust.com

Wells Fargo Bank

Pays 1.25% on average balances over \$50,000
www.wellsfargo.com

Willamette Valley Bank

Kennedy Traeger (503) 393-0757
kennedy.traeger@wvbk.com

ADVOCACY

Pays between 1% to 1.25% interest and charge no service fees

Bank of Eastern Oregon

www.beobank.com

First Republic Bank

Kay Levis (503) 471-4995
klevis@firstrepublic.com
Brian Rice (503) 471-4983
brice@firstrepublic.com

First Interstate Bank

Portland/Salem/SW Washington

Scott Gray (503) 499-5957
scott.gray@fib.com

Central Oregon

Jason Mooney (541) 617-3539
jason.mooney@fib.com

Southern Oregon

Brent Pearson (541) 608-8955
brent.pearson@fib.com

and

Eugene/Roseburg

Jeannie Sterry (541) 334-4921
jeannie.sterry@fib.com

Pacific West Bank

Kris Ryan (503) 905-2231
kryan@bankpacificwest.com

Premier Community Bank

Roscinda Cruz (503) 693-7500
roscinda.cruz@pcboregon.com

Umpqua Bank

Pays 1% on average daily balances over \$100,000
www.umpquabank.com